

Nomination Form Only for Individual

Date	D	D	M	M	Y	Y	Y	Y	DP ID	1	2	0	4	8	4	0	0																						
UCC Code																																							
I/We wish to make a nomination. [As per details given below]																																							
Nomination Details																																							
I/We wish to make a nomination and do hereby nominate the following person(s) who shall receive all the assets held in my / our account in the event of my / our death.																																							
Nomination can be made upto three nominees in the account.											Details of 1st Nominee							Details of 2nd Nominee							Details of 3rd Nominee														
Mandatory Details																																							
1		Name of the nominee(s) (Mr./Ms.)*																																					
2		Share of each Nominee										%							%							%													
		Equally [If not equally, please specify percentage]										Any odd lot after division shall be transferred to the first nominee mentioned in the form.																											
3		Relationship With the Applicant (If Any)																																					
* Date of Birth and Name of Guardian to be provided in case of minor nominee(s)																																							
Non-mandatory Details																																							
4		Address of Nominee(s)/ Guardian in case of Minor																																					
		City / Place: State & Country:																																					
		PIN Code																																					
5		Mobile / Telephone No. of nominee(s)/ Guardian in case of Minor																																					
6		Email ID of nominee(s)/ Guardian in case of Minor																																					

7	Nominee/ Guardian (in case of Minor) Identification details – [Please tick any one of following and provide details of same] <input type="checkbox"/> Photograph & Signature <input type="checkbox"/> PAN <input type="checkbox"/> Aadhaar <input type="checkbox"/> Saving Bank account No. <input type="checkbox"/> Proof of Identity DP BO ID			
Name(s) of holder(s)			Signature(s) of holder*	
Sole / First Holder (Mr./Ms.)				F1
Second Holder (Mr./Ms.)				S1
Third Holder (Mr./Ms.)				T1

* Signature of witness, along with name and address are required, if the account holder affixes thumb impression, instead of signature.

Note:

This nomination shall supersede any prior nomination made by the account holder(s), if any.

The Intermediary shall provide acknowledgement of the nomination form to the account holder(s)

Annexure-B

Declaration for opting-out of nomination

I / We hereby confirm that I / We do not wish to appoint any nominee(s) in my / our MF Folio/ demat account and understand the issues involved in non-appointment of nominee(s) and further are aware that in case of death of all the account holder(s), my / our legal heirs would need to submit all the requisite documents / information for claiming of assets held in my / our MF Folio / demat account, which may also include documents issued by Court or other such competent authority, based on the value of assets held in the MF Folio / demat account.		
Name and Signature of Holder(s)*		
1. F1	2. S1	3. T1

* Signature of witness, along with name and address are required, if the account holder affixes thumb impression, instead of signature.